

Incidence des conversions d'OC et d'exercice des BSA															
INTRA SENSE				Investisseur	Nombre de BSA Créés	Exercice des BSA	BSA expirés / Date	Solde des BSA	Date de conversion	Conversion des OCA	Cumul des OCA converties	Solde OCA restant	Cours de conversion / exercice	Actions ordinaires créées	Solde de BSA restant
Emission du 13/05/15	1ère tranche OCA	5,000	ACM	427,350	15/05/18								1.17		
	Conversion OC 1							01/06/15	500	500	4,500		0.93	53,729	
	Conversion OC 2							23/06/15	500	1,000	4,000		0.76	65,789	
	Conversion OC 3							03/07/15	250	1,250	3,750		0.71	35,211	
	Conversion OC 4							14/07/15	500	1,750	3,250		0.66	75,758	
	Conversion OC 5							17/07/15	3,250	5,000	-		0.65	500,000	
	Exercice BSA 1			205,128				20/07/15	205,128				1.17	205,128	
	Exercice BSA 2			213,675				22/07/15	213,675				1.17	213,675	
	5/15/2018				8,547										
	Total Tranche 1													1,149,290	-
Emission du 30/07/15	2nde tranche OCA	5,000	ACM	200,000	29/07/18								2.5		
	Conversion OC 1							05/08/15	2,000	2,000	3,000		1.85	108,108	
	Conversion OC 2							10/08/15	3,000	5,000	-		1.85	163,043	
	Exercice BSA			200,000											
	7/29/2018														
	Total Tranche 2													271,151	-
Emission du 16/09/15	3ème tranche OCA	5,000	ACM	314,465	16/09/18								1.59		
	Conversion OC 1							12/10/15	1,000	1,000	4,000		1.26	79,365	
	Conversion OC 2							14/10/15	1,500	2,500	2,500		1.26	119,047	
	Conversion OC 3							19/10/15	1,500	4,000	1,000		1.35	111,111	
	Conversion OC 4							20/10/15	1,000	5,000	-		1.38	72,463	
	Exercice BSA			314,465											
	9/16/2018														
	Total Tranche 3													381,986	-
Emission du 03/11/15	4ème tranche OCA	5,000	ACM	314,465	03/10/18								1.59		
	Conversion OC 1							10/11/15	1,200	1,200	3,800		1.23	97,560	
	Conversion OC 2							13/11/15	1,200	2,400	2,600		1.24	96,774	
	Conversion OC 3							07/01/16	1,600	4,000	1,000		1.08	148,148	
	Conversion OC 4							17/02/16	1,000	5,000	-		0.61	163,934	
	Exercice BSA			314,465											
	10/3/2018														
	Total Tranche 4													506,416	-
Emission du 18/02/16	1 ère tranche OCA	100	Bracknor	1,315,789	18/02/21								0.76		
	Conversion OC 1							22/02/16	100	100	- 100		0.63	1,587,302	
	Exercice BSA			328,947				26/04/16					0.76	328,947	
	2/18/2021														
	Total Tranche 1													1,916,249	986,842
Emission du 29/09/16	2 ème tranche OCA	100	Bracknor	1,052,631	29/09/21								0.95		
	Conversion OC 1							15/10/16	10	10	90		0.74	135,135	
	Conversion OC 2							18/10/16	10	20	80		0.69	144,927	
	Conversion OC 3							25/10/16	10	30	70		0.65	153,846	
	Conversion OC 4							04/11/16	15	45	55		0.59	254,237	
	Conversion OC 5							11/11/16	20	65	35		0.55	363,636	
	Conversion OC 6							23/11/16	25	90	10		0.54	462,962	
	Conversion OC 7							05/12/16	10	100	-		0.46	217,391	
	Exercice BSA												0	-	
	9/29/2021														
	Total Tranche 2													1,732,134	1,052,631

INTRASENSE		Investisseur	Nombre de BSA Créés	Date de conversion	Conversion des OCA	Cumul des OCA converties	Solde OCA restant	Cours de conversion / exercice	Actions ordinaires créées	Solde de BSA restant
Emission du 06/04/17	3 ^{ème} tranche OCA	100	Bracknor	1,315,789	06/04/21			0.76		
	Conversion OC 1			07/04/17		30	70	0.59	508,474	
	Conversion OC 2			12/04/17		45	55	0.58	258,620	
	Conversion OC 3			25/04/17		55	45	0.53	188,679	
	Conversion OC 4			27/04/17		61	39	0.53	113,207	
	Conversion OC 5			02/05/17		66	34	0.53	94,339	
	Conversion OC 6			04/05/17		96	4	0.52	576,923	
	Conversion OC 7			04/05/17		100	-	0.52	76,923	
	Exercice BSA 4/6/2021							0	-	
	Total Tranche 3								1,817,165	1,315,789
Emission du 20/02/18	4 ^{ème} tranche OCA	100	Bracknor	1,612,904	20/02/23			0.62		
	Conversion OC 1			23/02/18		5	95	0.47	106,382	
	Conversion OC 2			05/03/18		4	91	0.48	83,333	
	Conversion OC 3			12/03/18		4	87	0.44	90,909	
	Conversion OC 4			15/03/18		4	83	0.44	90,909	
	Conversion OC 5			20/03/18		30	53	0.44	681,818	
	Conversion OC 6			21/03/18		53	-	0.44	1,204,545	
	Exercice BSA 2/20/2023							0	-	
	Total Tranche 4								2,257,896	1,612,904
Emission du 02/05/18	5 ^{ème} tranche OCA	100	Bracknor	1,388,889	02/05/23			0.63		
	Conversion OC 1			10/05/18		5	95	0.54	92,592	
	Conversion OC 2			11/05/18		7	88	0.52	134,615	
	Conversion OC 3			16/05/18		25	63	0.52	480,769	
	Conversion OC 4			18/05/18		7	56	0.46	152,173	
	Conversion OC 5			05/06/18		4	52	0.40	100,000	
	Conversion OC 6			07/06/18		2	50	0.37	54,054	
	Conversion OC 7			15/06/18		4	46	0.37	108,108	
	Conversion OC 8			20/06/18		8	38	0.36	222,222	
	Conversion OC 9			28/08/18		4	34	0.36	111,111	
	Conversion OC 10			29/08/18		4	30	0.34	117,647	
	Conversion OC 11			30/08/18		10	20	0.33	303,030	
	Conversion OC 12			05/09/18		7	13	0.30	233,333	
	Conversion OC 13			06/09/18		5	8	0.28	178,571	
	Conversion OC 14			07/09/18		3	5	0.26	115,384	
	Conversion OC 15			10/09/18		4	1	0.25	160,000	
	Conversion OC 16			11/09/18		1	-	0.25	40,000	
	Exercice BSA 5/2/2023							0	-	
	Total Tranche 5								2,603,609	1,388,889
Emission du 27/08/18	1 ^{ère} tranche OCA	50	EHGO (*)							
	Conversion OC 1			04/09/18		1	49	0.31	16,129	
	Conversion OC 2			26/09/18		2	47	0.25	40,000	
	Conversion OC 3			27/09/18		10	37	0.25	200,000	
	Conversion OC 4			08/10/18		10	27	0.21	238,095	
	Conversion OC 5			11/10/18		15	12	0.21	357,142	
	Conversion OC 6			06/11/18		12	-	0.18	333,333	
	Total Tranche 1								1,184,699	-
Emission du 06/11/18	2 ^{ème} tranche OCA	25	EHGO (*)							
	Conversion OC 1			07/11/18		25	-	0.18	694,444	
	Total Tranche 2								694,444	-
Emission du 14/01/19	3 ^{ème} tranche OCA	25	EHGO (*)							
	Conversion OC 1			29/01/19		25	-	0.18	694,444	
	Conversion OC 2					-	-	-	-	
	Conversion OC 3					-	-	-	-	
	Conversion OC 4					-	-	-	-	
	Conversion OC 5					-	-	-	-	
	Conversion OC 6					-	-	-	-	
	Conversion OC 7					-	-	-	-	
	Conversion OC 8					-	-	-	-	
	Total Tranche 3								694,444	-
Emission du 07/08/19	4 ^{ème} tranche OCA	25	EHGO (*)							
	Conversion OC 1			07/08/19		25	-	0.22	568,181	
	Conversion OC 2					-	-	-	-	
	Conversion OC 3					-	-	-	-	
	Conversion OC 4					-	-	-	-	
	Conversion OC 5					-	-	-	-	
	Conversion OC 6					-	-	-	-	
	Conversion OC 7					-	-	-	-	
	Conversion OC 8					-	-	-	-	
	Total Tranche 4								568,181	-
Nb d'actions au 7 mai 2015									4,236,058	6,357,055
Nb d'actions issues des conversions d'OCA et d'exercices de BSA				Fonds ACM					2,308,843	
Nb d'actions issues des conversions d'OCA et d'exercices de BSA				Fonds Bracknor					10,327,053	
Nb d'actions issues des conversions d'OCA				Fonds ABO (*)					3,141,768	
Nb d'actions issues des conversions d'OCA et d'exercices de BSA									15,777,664	
AGA Plan 1 de 2016 attribuées				AGA					214,600	
Nb d'actions au 07/08/19									20,228,322	

(*) European High Growth Opportunities Securitization Fund