

Incidence des conversions d'OCA et d'exercice des BSA

| INTRASENSE | | Investisseur | Nombre de BSA Créés | Exercice des BSA | BSA expirés / Date | Solde des BSA | Date de conversion | Conversion des OCA | Cumul des OCA converties | Solde OCA restant | Cours de conversion / exercice | Actions ordinaires créées | Solde de BSA restant |
|-----------------------|---|--------------|---------------------|----------------------|--------------------|---------------|-------------------------|--------------------|--------------------------|-------------------|--------------------------------|---------------------------|-----------------------|
| Emission du 5/13/2015 | 1ère tranche OCA | 5,000 | ACM | 427,350 | 5/15/2018 | | | | | | | 1.17 | |
| | Conversion OC 1 | | | | | | 6/1/2015 | 500 | 500 | 4,500 | 0.93 | 53,729 | |
| | Conversion OC 2 | | | | | | 6/23/2015 | 500 | 1,000 | 4,000 | 0.76 | 65,789 | |
| | Conversion OC 3 | | | | | | 7/3/2015 | 250 | 1,250 | 3,750 | 0.71 | 35,211 | |
| | Conversion OC 4 | | | | | | 7/14/2015 | 500 | 1,750 | 3,250 | 0.66 | 75,758 | |
| | Conversion OC 5 | | | | | | 7/17/2015 | 3,250 | 5,000 | - | 0.65 | 500,000 | |
| | Exercice BSA 1 | | | 205,128 | | | 7/20/2015 | 205,128 | | | 1.17 | 205,128 | |
| | Exercice BSA 2 | | | 213,675 | | 8,547 | 7/22/2015 | 213,675 | | | 1.17 | 213,675 | |
| | | 5/15/2018 | | | 8,547 | - | | | | | | | |
| | Total Tranche 1 | | | | | | | | | | | 1,149,290 | - |
| Emission du 7/30/2015 | 2nde tranche OCA | 5,000 | ACM | 200,000 | 7/29/2018 | | | | | | | 2.5 | |
| | Conversion OC 1 | | | | | | 8/5/2015 | 2,000 | 2,000 | 3,000 | 1.85 | 108,108 | |
| | Conversion OC 2 | | | | | 200,000 | 8/10/2015 | 3,000 | 5,000 | - | 1.85 | 163,043 | |
| | Exercice BSA | | | | | | | | | | | | |
| | | 7/29/2018 | | 200,000 | - | | | | | | | | |
| | Total Tranche 2 | | | | | | | | | | | 271,151 | - |
| Emission du 9/16/2015 | 3ème tranche OCA | 5,000 | ACM | 314,465 | 9/16/2018 | | | | | | | 1.59 | |
| | Conversion OC 1 | | | | | | 10/12/2015 | 1,000 | 1,000 | 4,000 | 1.26 | 79,365 | |
| | Conversion OC 2 | | | | | | 10/14/2015 | 1,500 | 2,500 | 2,500 | 1.26 | 119,047 | |
| | Conversion OC 3 | | | | | | 10/19/2015 | 1,500 | 4,000 | 1,000 | 1.35 | 111,111 | |
| | Conversion OC 4 | | | | | 314,465 | 10/20/2015 | 1,000 | 5,000 | - | 1.38 | 72,463 | |
| | Exercice BSA | | | | | | | | | | | | |
| | | 9/16/2018 | | 314,465 | - | | | | | | | | |
| | Total Tranche 3 | | | | | | | | | | | 381,986 | - |
| Emission du 11/3/2015 | 4ème tranche OCA | 5,000 | ACM | 314,465 | 10/3/2018 | | | | | | | 1.59 | |
| | Conversion OC 1 | | | | | | 11/10/2015 | 1,200 | 1,200 | 3,800 | 1.23 | 97,560 | |
| | Conversion OC 2 | | | | | | 11/13/2015 | 1,200 | 2,400 | 2,600 | 1.24 | 96,774 | |
| | Conversion OC 3 | | | | | | 1/7/2016 | 1,600 | 4,000 | 1,000 | 1.08 | 148,148 | |
| | Conversion OC 4 | | | | | 314,465 | 2/17/2016 | 1,000 | 5,000 | - | 0.61 | 163,934 | |
| | Exercice BSA | | | | | | | | | | | | |
| | | 10/3/2018 | | 314,465 | - | | | | | | | | |
| | Total Tranche 4 | | | | | | | | | | | 506,416 | - |
| Emission du 2/18/2016 | 1 ère tranche OCA QS0003236625 mm/jj/aaaa | 100 | Bracknor | 1,315,789 | 2/18/2021 | | | | | | | 0.76 | |
| | Conversion OC 1 | | | | | | 2/22/2016 | 100 | 100 | - 100 | 0.63 | 1,587,302 | |
| | Exercice BSA | | | 328,947 986,842 | | 986,842 - | 4/26/2016 12/11/2020 | | | | 0.76 | 328,947 986,842 | |
| | | 2/18/2021 | | | | | | | | | | | |
| | Total Tranche 1 | | | | | | | | | | | 2,903,091 | - |
| Emission du 9/29/2016 | 2 ème tranche OCA QS0003236625 mm/jj/aaaa | 100 | Bracknor | 1,052,631 | 9/29/2021 | | | | | | | 0.95 | |
| | Conversion OC 1 | | | | | | 10/15/2016 | 10 | 10 | 90 | 0.74 | 135,135 | |
| | Conversion OC 2 | | | | | | 10/18/2016 | 10 | 20 | 80 | 0.69 | 144,927 | |
| | Conversion OC 3 | | | | | | 10/25/2016 | 10 | 30 | 70 | 0.65 | 153,846 | |
| | Conversion OC 4 | | | | | | 11/4/2016 | 15 | 45 | 55 | 0.59 | 254,237 | |
| | Conversion OC 5 | | | | | | 11/11/2016 | 20 | 65 | 35 | 0.55 | 363,636 | |
| | Conversion OC 6 | | | | | | 11/23/2016 | 25 | 90 | 10 | 0.54 | 462,962 | |
| | Conversion OC 7 | | | | | | 12/5/2016 | 10 | 100 | - | 0.46 | 217,391 | |
| | Exercice BSA | | | | | | | | | | 0 | - | |
| | | 9/29/2021 | | | | | | | | | | | |
| | Total Tranche 2 | | | | | | | | | | | 1,732,134 | -1,052,631 |

| INTRA-SENSE | | Investisseur | Nombre de BSA Créés | Date de conversion | Conversion des OCA | Cumul des OCA converties | Solde OCA restant | Cours de conversion / exercice | Actions ordinaires créées | Solde de BSA restant |
|-------------------------------|--------------------------|--------------|---------------------|--------------------|--------------------|--------------------------|-------------------|--------------------------------|---------------------------|----------------------|
| Emission du 4/6/2017 | 3 ème tranche OCA | 100 | Bracknor | | | | | | | |
| | QS0003305719 | | | 4/6/2022 | | | | | 0.76 | |
| | mm/jj/aaaa | | | | | | | | | |
| | Conversion OC 1 | | | 4/7/2017 | | 30 | 70 | 0.59 | 508,474 | |
| | Conversion OC 2 | | | 4/12/2017 | | 45 | 55 | 0.58 | 258,620 | |
| | Conversion OC 3 | | | 4/25/2017 | | 55 | 45 | 0.53 | 188,679 | |
| | Conversion OC 4 | | | 4/27/2017 | | 61 | 39 | 0.53 | 113,207 | |
| | Conversion OC 5 | | | 5/2/2017 | | 66 | 34 | 0.53 | 94,339 | |
| | Conversion OC 6 | | | 5/4/2017 | | 96 | 4 | 0.52 | 576,923 | |
| | Conversion OC 7 | | | 5/4/2017 | | 100 | - | 0.52 | 76,923 | |
| | Exercice BSA | | | | | | | | | 1,315,789 |
| | Total Tranche 3 | | | 4/6/2022 | | | | | | 1,817,165 |
| | | | | | | | | | | 1,315,789 |
| Emission du 2/20/2018 | 4 ème tranche OCA | 100 | Bracknor | | | | | | | |
| | QS0003385448 | | | 2/20/2023 | | | | | 0.62 | |
| | mm/jj/aaaa | | | | | | | | | |
| | Conversion OC 1 | | | 2/23/2018 | | 5 | 95 | 0.47 | 106,382 | |
| | Conversion OC 2 | | | 3/5/2018 | | 4 | 91 | 0.48 | 83,333 | |
| | Conversion OC 3 | | | 3/12/2018 | | 4 | 87 | 0.44 | 90,909 | |
| | Conversion OC 4 | | | 3/15/2018 | | 4 | 83 | 0.44 | 90,909 | |
| | Conversion OC 5 | | | 3/20/2018 | | 30 | 53 | 0.44 | 681,818 | |
| | Conversion OC 6 | | | 3/21/2018 | | 53 | - | 0.44 | 1,204,545 | |
| | Exercice BSA | | | | | | | | | 806,452 |
| | | 2/25/2020 | | 4/28/2020 | | | | | | 806,452 |
| | Total Tranche 4 | | | 2/20/2023 | | | | | | 3,870,800 |
| Emission du 5/2/2018 | 5 ème tranche OCA | 100 | Bracknor | | | | | | | |
| | QS0003397948 | | | 5/2/2023 | | | | | 0.72 | |
| | mm/jj/aaaa | | | | | | | | | |
| | Conversion OC 1 | | | 5/10/2018 | | 5 | 95 | 0.54 | 92,592 | |
| | Conversion OC 2 | | | 5/11/2018 | | 7 | 88 | 0.52 | 134,615 | |
| | Conversion OC 3 | | | 5/16/2018 | | 25 | 63 | 0.52 | 480,769 | |
| | Conversion OC 4 | | | 5/18/2018 | | 7 | 56 | 0.46 | 152,173 | |
| | Conversion OC 5 | | | 6/5/2018 | | 4 | 52 | 0.40 | 100,000 | |
| | Conversion OC 6 | | | 6/7/2018 | | 2 | 50 | 0.37 | 54,054 | |
| | Conversion OC 7 | | | 6/15/2018 | | 4 | 46 | 0.37 | 108,108 | |
| | Conversion OC 8 | | | 6/20/2018 | | 8 | 38 | 0.36 | 222,222 | |
| | Conversion OC 9 | | | 8/28/2018 | | 4 | 34 | 0.36 | 111,111 | |
| | Conversion OC 10 | | | 8/29/2018 | | 4 | 30 | 0.34 | 117,647 | |
| | Conversion OC 11 | | | 8/30/2018 | | 10 | 20 | 0.33 | 303,030 | |
| | Conversion OC 12 | | | 9/5/2018 | | 7 | 13 | 0.30 | 233,333 | |
| | Conversion OC 13 | | | 9/6/2018 | | 5 | 8 | 0.28 | 178,571 | |
| | Conversion OC 14 | | | 9/7/2018 | | 3 | 5 | 0.26 | 115,384 | |
| | Conversion OC 15 | | | 9/10/2018 | | 4 | 1 | 0.25 | 160,000 | |
| | Conversion OC 16 | | | 9/11/2018 | | 1 | - | 0.25 | 40,000 | |
| | Exercice BSA | | | | | | | | | 347,223 |
| | | 4/28/2020 | | 5/2/2023 | | | | 0 | | 1,041,666 |
| | Total Tranche 5 | | | 5/2/2023 | | | | | | 2,950,832 |
| | | | | | | | | | | 1,041,666 |
| Emission du 8/27/2018 | 1ère tranche OCA | 50 | EHGO (*) | | | | | | | |
| | Conversion OC 1 | | | 9/4/2018 | | 1 | 49 | 0.31 | 16,129 | |
| | Conversion OC 2 | | | 9/26/2018 | | 2 | 47 | 0.25 | 40,000 | |
| | Conversion OC 3 | | | 9/27/2018 | | 10 | 37 | 0.25 | 200,000 | |
| | Conversion OC 4 | | | 10/8/2018 | | 10 | 27 | 0.21 | 238,095 | |
| | Conversion OC 5 | | | 10/11/2018 | | 15 | 12 | 0.21 | 357,142 | |
| | Conversion OC 6 | | | 11/6/2018 | | 12 | - | 0.18 | 333,333 | |
| | Total Tranche 1 | | | | | | | | | 1,184,699 |
| Emission du 11/6/2018 | 2ème tranche OCA | 25 | EHGO (*) | | | | | | | |
| | Conversion OC 1 | | | 11/7/2018 | | 25 | - | 0.18 | 694,444 | |
| | Total Tranche 2 | | | | | | | | | 694,444 |
| Emission du 1/14/2019 | 3ème tranche OCA | 25 | EHGO (*) | | | | | | | |
| | Conversion OC 1 | | | 1/29/2019 | | 25 | - | 0.18 | 694,444 | |
| | Conversion OC 2 | | | | | - | - | - | - | |
| | Conversion OC 3 | | | | | - | - | - | - | |
| | Conversion OC 4 | | | | | - | - | - | - | |
| | Conversion OC 5 | | | | | - | - | - | - | |
| | Conversion OC 6 | | | | | - | - | - | - | |
| | Conversion OC 7 | | | | | - | - | - | - | |
| | Conversion OC 8 | | | | | - | - | - | - | |
| | Total Tranche 3 | | | | | | | | | 694,444 |
| Emission du 8/7/2019 | 4ème tranche OCA | 25 | EHGO (*) | | | | | | | |
| | Conversion OC 1 | | | 8/7/2019 | | 25 | - | 0.22 | 568,181 | |
| | Conversion OC 2 | | | | | - | - | - | - | |
| | Conversion OC 3 | | | | | - | - | - | - | |
| | Conversion OC 4 | | | | | - | - | - | - | |
| | Conversion OC 5 | | | | | - | - | - | - | |
| | Conversion OC 6 | | | | | - | - | - | - | |
| | Conversion OC 7 | | | | | - | - | - | - | |
| | Conversion OC 8 | | | | | - | - | - | - | |
| | Total Tranche 4 | | | | | | | | | 568,181 |
| Emission du 12/19/2019 | 5ème tranche OCA | 50 | EHGO (*) | | | | | | | |
| | Conversion OC 1 | | | 12/19/2019 | | 50 | - | 0.21 | 1,190,476 | |
| | Conversion OC 2 | | | | | - | 25 | - | - | |
| | Conversion OC 3 | | | | | - | 25 | - | - | |
| | Conversion OC 4 | | | | | - | 25 | - | - | |
| | Conversion OC 5 | | | | | - | 25 | - | - | |
| | Conversion OC 6 | | | | | - | 25 | - | - | |
| | Conversion OC 7 | | | | | - | 25 | - | - | |
| | Conversion OC 8 | | | | | - | 25 | - | - | |
| | Total Tranche 4 | | | | | | | | | 1,190,476 |

| | | | |
|---|-------------------------|-------------------|-----------|
| Nb d'actions au 7 mai 2015 | | 4,236,058 | 2,357,455 |
| Nb d'actions issues des conversions d'OCA et d'exercices de BSA | Fonds ACM | 2,308,843 | |
| Nb d'actions issues des conversions d'OCA et d'exercices de BSA | Fonds Bracknor | 13,274,022 | |
| Nb d'actions issues des conversions d'OCA | Fonds ABO (*) | 4,332,244 | |
| Nb d'actions issues des conversions d'OCA et d'exercices de BSA | | 19,915,109 | |
| AGA Plan 1 de 2016 attribuées | AGA | 214,600 | |
| Augmentation de Capital du 28 Juin 2021 | Augmentation de Capital | 6,961,647 | |
| Nb d'actions au 4 Octobre 2021 | | 31,327,414 | |

(*) European High Growth Opportunities Securitization Fund