

# Intrasense confirms its 2025 financial targets and updates its strategic roadmap

Montpellier, December 18, 2025. Intrasense (ISIN: FR0011179886), French expert in medical imaging solutions to assist diagnosis, decision-making and therapeutic follow-up, confirms its financial targets for the 2025 fiscal year and updates the strategic roadmap presented in March 2025<sup>1</sup>.

#### PILLAR 1: Product innovation

Version 3.x of Liflow®, certified in August 2025, is currently being deployed at the two partner sites as part of the "Oncology Assistant" project funded by Bpifrance.

The CE marking of DUOnco™ Bones and DUOnco™ Pancreas in the second half of the year strengthens the depth and clinical value of Intrasense's oncology portfolio.

## PILLAR 2: Expansion of product range

In order to ensure a controlled deployment of the new version of Liflow®, Intrasense has chosen to implement a *Controlled Release* phase, i.e. a launch limited to three pilot centers, to continue clinical and technical validation work under real-life conditions. This phase aims to consolidate field feedback during the first half of 2026, before considering a broader commercial rollout.

In parallel, DUOnco™ Bone and DUOnco™ Pancreas have generated encouraging initial commercial discussions.

## PILLAR 3: Geographic expansion

Despite an initial pilot at the beginning of the year with Guerbet in Italy, the second half of the year did not demonstrate sufficient traction. As a result, Intrasense has adjusted its commercial approach and executed a pivot toward imaging Artificial Intelligence marketplaces to rapidly broaden market access.

## PILLAR 4: Optimized resource management

In order to align its resources with the pace of business development, which has been slower than initially anticipated, Intrasense is implementing a cost-saving plan that includes a reduction in headcount and external expenses.

Its implementation will be gradual, starting in early 2026, with no impact on business continuity or ongoing commercial commitments.

These measures are fully aligned with the Company's path toward a return to financial breakeven.

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<sup>&</sup>lt;sup>1</sup> Press release on March 26th 2025



#### 2025 Financial targets confirmed

Intrasense teams remain fully mobilized around the Myrian® and DUOnco™ product ranges, enabling the Company to confirm its targets for the 2025 fiscal year, namely:

- 2025 revenue of around €3.0 million, representing growth of approximately 30%.
- Order intake exceeding €5.5 million, relating to multi-year license and maintenance contracts.
  As part of these orders has already been invoiced in 2025, the secured backlog for the 2026–2029 period amounts to approximately €3.0 million.

The Company's cash position remains under pressure, and Intrasense is currently reviewing all available options to finance its growth.

# **About Intrasense**

A French expert in medical imaging since 2004 and a digital subsidiary of the Guerbet Group, Intrasense designs medical imaging software solutions natively enriched by artificial intelligence algorithms.

Myrian®, an advanced radiology visualization platform featuring cutting-edge clinical tools, optimizes and simplifies the interpretation of all types of images. DUOnco™, a range of expert Al algorithms for oncology, offers an Al for the detection of focal liver lesions and the first Al dedicated to CE-marked bone lesions. Liflow®, a dedicated oncology monitoring solution integrating multi-organ Als, optimizes the longitudinal monitoring of cancer patients.

By combining clinical expertise and operational performance, Intrasense provides healthcare professionals with high medical value tools, facilitating analysis, diagnosis and patient management.

More information on www.intrasense.fr

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